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to view the RHP and
Abridged Prospectus)

ABRIDGED PROSPECTUS
100% Book Built Issue
Dated: June 11, 2026
Please read Section 26 and 32 of the
Companies Act, 2013



CLAY CRAFT INDIA LIMITED

CIN: U26933RJ1988PLC004677

Registered Office	Contact Person	Email and Telephone	Website
F-766 & F-766 A, Road No. 1-D, Vishwakarma Industrial Area, Jaipur, Rajasthan, India, 302013	Anil Kumar Sharma, Company Secretary & Compliance Officer	Email: cs@claycraftindia.com Telephone: +91 1414107978	www.claycraftindia.com

Promoter of the Company
Rajesh Narain Agarwal, Vikas Agarwal, Bharat Agarwal, Deepak Agarwal

DETAILS OF THE ISSUE				
Type	Fresh Issue Size (in ₹ lakhs)	OFS Size (by no. of Shares or by amount in ₹)	Total Issue Size (in ₹ lakhs)	Eligibility
Fresh Issue	up to 54,24,000 Equity Shares aggregating up to ₹ [●] lakhs	Nil	[●]	This Issue is being made in terms of regulation 229(2) and 253(1) of chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.

**DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION- NOT
APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES**

RISK IN RELATION TO THE FIRST ISSUE

The face value of the Equity Shares is ₹10. The Floor Price, Cap Price and Issue Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under **“Basis for Issue Price”** on page 101 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section **“Risk Factors”** beginning on page 21 of the Red Herring Prospectus.


ISSUER ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in the Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect.


LISTING

The Equity Shares Issued through Red Herring Prospectus are proposed to be listed on the SME Platform of NSE (“NSE Emerge”). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited (“NSE”).

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
 Hem Securities HEM SECURITIES LIMITED	Sourabh Garg	Email: ib@hemsecurities.com ; Tel. No.: +91-22- 49060000

REGISTRAR TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
 KFIN TECHNOLOGIES LIMITED	M. Murali Krishna	Email: claycraft.ipo@kfintech.com ; Tel No: +9140-67162222

BID/ISSUE PERIOD

ANCHOR PORTION ISSUE OPENS/ CLOSES ON*: [TUESDAY, JUNE 16, 2026]	BID/ ISSUE OPENS ON: [WEDNESDAY, JUNE 17, 2026]	BID/ ISSUE CLOSES ON**: [FRIDAY, JUNE 19, 2026] ***
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*Our Company, in consultation with the BRLM, may consider participation by Anchor Investors, in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.

**Our Company, in consultation with the BRLM, may decide to close the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date, in accordance with the SEBI (ICDR) Regulations.

***The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Please scan this QR code to view the Red Herring Prospectus and the Abridged Prospectus



The following is a general summary of certain disclosures in the Red Herring Prospectus and the terms of the Issue and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Red Herring Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by the more detailed information appearing elsewhere in the Red Herring Prospectus, which is available at the websites of National Stock Exchange of India Limited at www.nseindia.com, the Company at www.claycraftindia.com and the BRLM at www.hemsecurities.com.

References below to page numbers are to page numbers of the Red Herring Prospectus dated June 11, 2026. Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Red Herring Prospectus.

1. Summary of the primary business

We are a manufacturer and distributor of ceramic tableware products in India, engaged in the design, development, production and sale of a wide range of ceramic tableware including dinner sets, tea and coffee serving sets, mugs, tumblers, platters, bowls, and tabletop accessories. Our product portfolio addresses the diverse requirements of retail consumers, institutional buyers, and the hospitality industry. We market our products under our in-house brands, Clay Craft and JCPL, in addition to our proprietary brands, we have entered into arrangements with various customers for whom we undertake design, development, and manufacturing activities. We also offer customized ceramic solutions for corporate and institutional clients based on specific requirements and have developed a product range for the HoReCa (Hotel, Restaurant, and Catering) segment to meet the operational needs of the industry.

a. Business Overview - Products and Services

We have expanded our product portfolio to include tableware products like Dinner Sets, Tea & Coffee Serving Sets, Mugs, Tumblers, Vacuum Bottle, Platters, Bowls, Tabletop Accessories etc. The product wise revenue in the last three years is as per the below table:-

(₹ in lakhs)

Product Name	FY 2025-26	% to Total Sales	FY 2024-25	% to Total Sales	FY 2023-24	% to Total Sales
Mugs	7116.76	39.56 %	6070.62	39.95 %	5915.68	40.68 %
Dinnerware	6535.63	36.33 %	5723.89	37.67 %	5047.90	34.71 %
Tea & Coffee Service Sets	3092.53	17.19 %	2428.84	15.99 %	2686.60	18.47 %
Platters & Accessories	700.93	3.90 %	384.12	2.53 %	357.77	2.46 %
Others	542.82	3.02 %	586.75	3.86 %	534.60	3.68 %
Total	17988.67	100 %	15194.22	100 %	14542.55	100 %

*Others include bowls, vacuum bottles, tabletop accessories, Gift items etc.

We primarily operate on a business-to-business (B2B) model, supplying the majority of our products through our own distribution network, large format retail chains and using different retail channels.

b. Industries Served and Typical Customers

We offer customized ceramic solutions for corporate and institutional clients based on specific requirements and have developed a product range for the HoReCa (Hotel, Restaurant, and Catering) segment to meet the operational needs of the industry. We primarily operate on a business-to-business (B2B) model, supplying the majority of our products through our own distribution network, large format retail chains and using different retail channels. Our Company is committed to offering quality ceramic tableware at competitive prices and aims to foster long-term relationships with customers by adhering to industry standards and meeting specific business requirements.

(Amount in ₹ Lakhs)

Product Name	FY 2025-26	% to Total Sales	FY 2024-25	% to Total Sales	FY 2023-24	% to Total Sales
Corporate	2047.20	11.38	1269.43	8.35	920.92	6.33
Direct HORECA	1475.53	8.20	978.60	6.44	673.42	4.63
Distributor	9912.12	55.10	8165.87	53.74	8354.59	57.45
Export	29.33	0.16	72.02	0.47	227.58	1.56
Government Supply	374.86	2.08	385.95	2.54	248.48	1.71
Modern Retail	2828.50	15.72	2976.05	19.59	2628.45	18.07
Online Retail	813.68	4.52	807.37	5.31	928.59	6.39
Others	507.44	2.82	538.92	3.55	560.51	3.85
Total	17988.67	100	15194.22	100	14542.55	100

- c. **Segment Reporting and Revenue Contribution:** Our segment wise revenue for the last 3 fiscal years on Consolidated basis has been presented below: -

(Amount in ₹ Lakhs)

Product Name	FY 2025-26	% to Total Sales	FY 2024-25	% to Total Sales	FY 2023-24	% to Total Sales
Mugs	7116.76	39.56 %	6070.62	39.95 %	5915.68	40.68 %
Dinnerware	6535.63	36.33 %	5723.89	37.67 %	5047.90	34.71 %
Tea & Coffee Service Sets	3092.53	17.19 %	2428.84	15.99 %	2686.60	18.47 %
Platters & Accessories	700.93	3.90 %	384.12	2.53 %	357.77	2.46 %
Others	542.82	3.02 %	586.75	3.86 %	534.60	3.68 %
Total	17988.67	100 %	15194.22	100 %	14542.55	100 %

- d. **Key Geographies**

Our Geographical presence spans in some states of India and we export as well. The state wise sale during the last 3 fiscal years is as per below table: -

(In Lakhs)

State	FY 25-26	%	FY 24-25	%	FY 23-24	%
Karnataka	2205.86	12.26	1306.85	8.60	1431.55	9.84
Rajasthan	2109.15	11.72	1800.34	11.85	1603.55	11.03
Haryana	1929.26	10.72	1948.14	12.82	1583.75	10.89
Delhi	1871.61	10.40	1681.72	11.07	1464.47	10.07
Tamil Nadu	1650.59	9.18	923.19	6.08	717.84	4.94
Maharashtra	1543.38	8.58	1641.81	10.81	1791.96	12.32
Uttar Pradesh	1423.43	7.91	1086.53	7.15	921.87	6.34
Punjab	1422.36	7.91	1088.72	7.17	1235.4	8.50
West Bengal	557.42	3.10	438.52	2.89	435.78	3.00
Gujarat	511.06	2.84	586.41	3.86	581.17	4.00
Madhya Pradesh	440.22	2.45	496.96	3.27	400.23	2.75
Chandigarh	439.18	2.44	408.97	2.69	495.01	3.40
Telangana	329.18	1.83	448.22	2.95	555.06	3.82
Others	1526.64	8.50	1265.81	8.33	1097.33	7.55
Export	29.33	0.16	72.02	0.47	227.58	1.56
Total	17,988.67	100.00	15,194.22	100.00%	14,542.55	100.00%

e. Revenue Concentration Among Top 5 Customers

The following is the breakup of the top five customers of our Company for the financial year ended on March 31, 2026, March 31, 2025 and March 31, 2024:

(₹ in lakhs)

Particulars	For the year ending					
	FY 2026	% to total sales	FY 2025	% to total sales	FY 2024	% to total sales
Top 5 Customer	3791.31	26.07%	3168.61	20.85%	4061.89	22.58%

f. Key Facilities

Purpose	Address
Manufacturing Plant I	F-766, F-766A, F-769, F-772, Road No. 1-D, VKIA, Jaipur,
Manufacturing Plant II	A-424 to A-427 and B-420 to B-423 RIICO, Manda-2 Industrial Area, Near Kaladera, Jaipur – 303712

g. Business Strengths and Strategies

Strengths

1. Integrated and Scalable Manufacturing Capabilities
2. Experienced Promoter and Management team
3. In house design development with focus towards quality and innovation.
4. Diversified product portfolio
5. Extensive Distribution Network and multi-channel Presence

Strategies

1. Continued innovation to increase our market share and expand consumer base
2. Scale up branding, promotional and digital activities
3. Expanding manufacturing and production capacities
4. Increase Global Footprint

For further details, please refer to the chapter titled **“Our Business”** beginning on page 137 of the Red Herring Prospectus.

2. Summary of the Industry

The ceramic tableware industry in India presents a dynamic and steadily evolving landscape, shaped by rising consumer sophistication, expanding hospitality infrastructure, and a robust manufacturing base. India is one of the largest producers and exporters of ceramic tableware globally, with the industry offering a broad range of products such as plates, bowls, mugs, teapots, serving dishes, and specialty items. These are manufactured using various ceramic types, including porcelain, stoneware, bone China, and earthenware, each catering to different price points, functionalities, and aesthetic preferences.

In India, ceramic tableware production is concentrated in key clusters known for their scale and craftsmanship. Morbi in Gujarat leads the sector, producing the bulk of India’s tableware with a strong focus on exports and modern manufacturing technologies. Khurja in Uttar Pradesh is another prominent hub, recognized for its traditional hand-painted ceramics and artistic designs. Jaipur and nearby areas in Rajasthan contribute with semi-premium and design-focused tableware suited for boutique and export markets. Smaller centers like Thangarh (Gujarat), parts of West Bengal, and Tamil Nadu also support niche and regional production. These hubs benefit from access to raw materials, skilled labour, and improved logistics.

For further details, please refer to the chapter titled **“Industry Overview”** beginning on page 110 of the Red Herring Prospectus.

3. Promoters

The Promoters of our Company are **Rajesh Narain Agarwal, Vikas Agarwal, Bharat Agarwal and Deepak Agarwal.**

Rajesh Narain Agarwal

Rajesh Narain Agarwal is the Whole-Time Director of our Company. He is also one of the Promoters of our Company and has been associated with our Company since 2008. He holds a Bachelor's Degree in Arts from University of Rajasthan. He has a work experience of over 36 years in the field of manufacturing of various type of Ceramic Tableware Products. He currently oversees the Business Administration, new product development and day to day affairs of the Company.

Vikas Agarwal

Vikas Agarwal is the Managing Director of our Company. He is also one of the Promoters of our Company and has been associated with our Company since 1999. He holds a Bachelor's Degree in Engineering in Cement & Ceramic Technologies from Gulbarga University. He is also a Fellow Member of the Indian Institute of Ceramics. He has a work experience of over 27 years in Ceramic Tableware Industry. He looks after the Accounts, Finance, Legal, Production, Foreign Trade, Sales, Marketing and other allied activities related to business operations and management of the Company. Under his guidance our Company has witnessed continuous growth.

Bharat Agarwal

Bharat Agarwal is the Whole Time Director of our Company and has been associated with our Company since 2008. He holds a Master's Degree in Business Administration from Gujarat University. He has a work experience of over 25 years in Ceramic Tableware Industry. He primarily looks after the overall business operations of the Company.

Deepak Agarwal

Deepak Agarwal is the Whole Time Director & Chief Financial Officer of our Company and has been associated with our Company since 2011. He holds a Bachelor of Business Management from Bangalore University and a Master's Degree in Business Administration from Cardiff University, United Kingdom. He has an experience of over 16 years in Ceramic Tableware Products, Business Administration, Sales, Marketing, Accounts, Finance, Taxation, etc.

For details in respect of our Promoters, please refer to the chapter titled ***"Our Management"*** beginning on page 173 of the Red Herring Prospectus.

4. Objects of the Issue

The Objects of the Issue are:

S. No.	Particulars	Total estimated cost (in ₹ lakhs)
1.	To fund capital expenditure towards setting up an additional manufacturing facility at Manda, Rajasthan	9700.00
2.	General Corporate Purpose*	[●]
	Total	[●]

*To be finalized upon determination of the Issue Price and updated in the Prospectus prior to filing with the RoC. The amount utilized for general corporate purposes shall not exceed 15% of the Gross Proceeds or ₹ 10 crores whichever is lower.

For further details, please refer to the chapter titled ***"Objects of the Issue"*** on page 90 of the of the Red Herring Prospectus.

5. Pre-Issue and Post-Issue shareholding of our Promoters, members of the Promoter Group and top 10 Shareholders

The aggregate shareholding, of each of the Promoter, members of our Promoter Group and top 10 Shareholders (other than our Promoters and members of our) is set out below:

S. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment ⁽³⁾			
	Shareholders	Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾	At the lower end of the price band (₹[193])		At the upper end of the price band (₹[203])	
				Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾
1.	Rajesh Narain Agarwal	70,96,320	46.85	70,96,320	34.50%	70,96,320	34.50%
	Bharat Agarwal	25,46,190	16.81	25,46,190	12.38%	25,46,190	12.38%
	Vikas Agarwal	25,49,640	16.83	25,49,640	12.39%	25,49,640	12.39%
	Deepak Agarwal	25,49,040	16.83	25,49,040	12.39%	25,49,040	12.39%
2.	Promoter Group ⁽¹⁾	4,05,090	2.67	4,05,090	1.97%	4,05,090	1.97%
3.	Public	-	-	-	-	-	-
	Total	1,51,46,280	100.00	1,51,46,280	100.00%	1,51,46,280	100.00%

[^]To be updated at the time of filing of Prospectus.

Notes:

- 1) The Promoter Group shareholders are Usha Agarwal, Ruchi Agarwal and Crown Craft (India) Private Limited.
- 2) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.
- 3) Based on the Issue price of ₹[●] and subject to finalization of the basis of allotment.
- 4) As on the date of the Red Herring Prospectus, we have total 7 (Seven) shareholders, out of which no one is Public Shareholder.

For further details, please refer to the chapter titled **“Capital Structure”** on page 70 of the of the Red Herring Prospectus.

6. Summary of Restated Consolidated Financial Information

The following details of selected financial information are derived from the Restated financial Information as at and for the period ended March 31, 2026, March 31, 2025 and March 31, 2024:

(₹ In Lakhs, except share data)

Particulars	31-03-2026	31-03-2025	31-03-2024
Total Share Capital	1,514.63	504.88	489.22
Total Net Worth	16,606.41	13,905.28	11,701.17
Total Revenue	17,988.67	15,194.22	14,542.55
EBITDA	4195.94	3539.06	2864.95
Profit After Tax	2701.49	2075.74	1350.20
Basic Earnings per share	17.84	13.70	9.20
Diluted Earnings per share	17.84	13.70	9.20
Return on Equity/ Net worth	16.27	14.93	11.54
Net Asset Value per equity share	109.64	91.81	79.73
Total Borrowings	4,997.74	4,774.55	4,679.54
Cash flow from operating activities	2,664.49	2,717.04	2,535.70
Cash flow from investing activities	(2,107.79)	(65.43)	(1,440.23)
Cash flow from financing activities	(189.13)	(335.08)	(2,410.73)

For further details, please refer to the chapter titled **“Restated Financial Statements”** beginning on page 193 of the Red Herring Prospectus

7. Summary of Key Performance Indicators

Details of our KPIs as at and for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024 are set out below:

(₹ in lakhs, except percentages and ratios)

Key Financial Performance	FY 2025-26	FY 2024-25	FY 2023-24
Revenue from operations(1)	17988.67	15194.22	14542.55
EBITDA(2)	4195.94	3539.06	2864.95
EBITDA Margin(3)	23.33 %	23.29 %	19.70 %
PAT(4)	2701.49	2075.74	1350.20
PAT Margin(5)	15.02 %	13.66 %	9.28 %
RoE(%)(6)	17.71 %	16.21 %	12.24 %
RoCE (%) (7)	18.26 %	16.69 %	14.42 %

For further details, please refer to the chapter titled **“Basis for Issue Price”** beginning on page 101 of the Red Herring Prospectus.

8. Risk Factors

The below mentioned risks are the top 10 internal risk factors as per the Red Herring Prospectus:

1. We may not be able to maintain, protect, or enhance our brand recognition, which could have a material adverse effect on our business, financial condition, and results of operations.
2. We depend on certain key suppliers to procure a significant portion of our raw materials. We do not enter into long-term agreements with these suppliers and any denial of supplies or loss of the relationship with them could result in disruption in our operations, which could have an adverse effect on our business, financial condition, results of operations and cash flows.
3. If we fail to identify and effectively respond to changing consumer preferences or quality standards in a timely manner, the demand for our products could decrease, causing our business, results of operations, financial condition and cash flows to be adversely affected.
4. We are dependent on our distribution network, retailers including large format stores and online platform to sell our products and any disruption in our trade channel could have an adverse effect on our business, financial condition, cash flows and results of operations.
5. We are subject to the risk associated with certain of our premises being leased. Non-renewal or dispute with the lessors may disrupt our business, and we may be subject to regulatory action, penalties, or penal actions being taken by the authorities.
6. Fluctuations in raw material prices, especially natural calcium phosphate, or any disruptions in their availability may have an adverse effect on our business, results of operations, financial condition and cash flows
7. Nature of our finished products may result in higher handling, packaging, and logistics costs and could adversely affect our business and results of operations
8. If our plant faces outage due to failure of machinery or any slowdown or shutdown in our manufacturing operations or underutilization of our manufacturing facility could impact our production and ultimately can impact our financial condition, business operations and cash flows.
9. Our sales may be negatively impacted by increasing competition from domestic and international firms with products similar to ours.
10. The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.

For further details, please refer to the chapter titled **“Risk Factors”** beginning on page 21 of the Red Herring Prospectus.

Details of weighted average cost acquisition of Equity Shares of our Promoters

The weighted average cost of acquisition per Equity Share for our Promoters is:

PARTICULARS	NUMBER OF EQUITY SHARES HELD AS ON DATE*	WEIGHTED AVERAGE COST OF ACQUISITION (“WACA”) PER EQUITY SHARE (IN ₹)*	WACA PER EQUITY SHARES ACQUIRED IN LAST ONE YEAR*
Promoter(s)			
Rajesh Narain Agarwal	70,96,320	2.06	0.00
Bharat Agarwal	25,46,190	3.29	0.00
Vikas Agarwal	25,49,640	3.13	0.00
Deepak Agarwal	25,49,040	2.54	0.00

*Calculated after taking into account conversion of CCPS.

Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus-

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹[●]) is ‘X’ times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last one year, preceding the date of the Red Herring Prospectus	0	NA	0-0
Last 18 Months & three years preceding the date of the Red Herring Prospectus	0.18	1127.78	0-10

For further details, please refer to the chapter titled “**Capital Structure**” beginning on page 70 of the Red Herring Prospectus.

9. Board of Directors and Key Managerial Personnel

The names and designation of members of the Board of Directors and Key Managerial Personnel are set out below:

Sr. No.	Name	Designation
Board of Directors		
1.	Rajesh Narain Agarwal	Whole Time Director
2.	Vikas Agarwal	Managing Director
3.	Bharat Agarwal	Whole-time Director
4.	Deepak Agarwal	Whole Time Director & CFO
5.	Ashok Kumar Bhargava	Independent Director
6.	Kanan Shah	Independent Director
7.	Nirmal Badri Prasad Joshi	Independent Director
8.	Prakash Dangayach	Independent Director
Key Managerial Personnel		
9.	Anil Kumar Sharma	Company Secretary and Compliance Officer

For further details, please refer to the chapter titled “**Our Management**” beginning on page 173 of the Red Herring Prospectus.

10. Auditor Qualification

The Statutory Auditors of our Company have not expressed any qualification on our financial statements for the periods covered in the Red Herring Prospectus.

For further details, please refer to the chapter titled “**Restated Financial Statements**” beginning on page 193 of the Red Herring Prospectus.

11. Summary table of outstanding litigations

A summary of outstanding litigation proceedings, involving our Company, Group Company, Promoters, Directors, Key Managerial Personnel and members of Senior Management as on the date of the Red Herring Prospectus in terms of SEBI ICDR Regulations is provided below:

(₹ in lakhs)

S. No.	Name of Entity	Criminal Proceedings	Tax Proceedings	Material Civil Litigations	Aggregate amount involved (₹ in lakhs)
1.	Company				
	By the Company	2		1	154.68
	Against the Company	1*	2	-	188.38
2.	Subsidiary				
	By the Subsidiary	-	-	-	-
	Against the Subsidiary	-	-	-	-
3.	Promoters*				
	By the Promoters	-		1	12.00
	Against the Promoters	1*	-	2	125.47
4.	Directors (other than Promoters)				
	By the Directors	-	-	-	-
	Against the Directors	-	-	-	-
5.	Key Managerial Personal & Senior Management				
	By the Company	-	-	-	-
	Against the Company	-	-	-	-
6.	Group Companies (Material to our Company)				
	By the Group Companies	-	-	1	400.00
	Against the Group Companies	-	-	1	Not ascertainable

**These cases are Same cases, However, for the disclosure requirement these has been included in both the sections.*

For further details, please refer to the chapter titled **“Outstanding Litigations and Material Developments”** beginning on page 270 of the Red Herring Prospectus.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in ‘offshore transactions’ in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Bidders are advised to ensure that any Bid from them does not exceed investment limits or the maximum number of Equity Shares that can be held by them under applicable law. Further, each Bidder where required must agree in the Allotment Advice that such Bidder will not sell or transfer any Equity Shares or any economic interest therein, including any off-shore derivative instruments, such as participatory notes, issued against the Equity Shares or any similar security, other than in accordance with applicable laws.